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Exemplar Strategic Plan

Goals	Objectives	Strategies	Due Date	Outcomes	Accomplished	Not Accomplished	Reward	Reflections

• List your goals
• Exemplar goal:
  • To become financially independent in 15 year with an X dollar amount saved
	• List moneymaking ventures to accomplish your goals
	• Exemplar objectives:
	  • Work diligently as a professor to get every merit raise by meeting annual productivity milestones
	  • Invest in passive income-type businesses such as rental properties, land banking, writing books
	  • Make maximum contributions to employer-matched pre-taxed retirement account
	  • Open a ROTH post-taxed individual retirement account
	  • Invest in the stock market
	  • Start your own business
		• List specific steps you would take each day, week, or month to move you closer to meeting each objective
		• Exemplar steps:
		  • Write for four hours each day
		  • Research a stock,
		  • Call your realtor
		  • Set a new budget
			Set realistic due dates by which you had to implement your strategies	• List finished products that you would count as outcomes
				• Exemplar outcomes:
				  • Have at least 3 published manuscripts each year
				  • Bought at least one stock every month
					Did you accomplish this task?	Did you not accomplish this task? Why not?	• Reward yourself for meeting each deadline
							• Exemplar regards:
							  • Buy your favorite potato wedges from a local grocery store
							  • Watch a favorite movie on YouTube
							  • Get a massage
								• Reflect on accomplishments or not while being attentive to the things you could do the same or differently
								• Reflect on your feelings about your vision to ascertain that your vision was still authentic